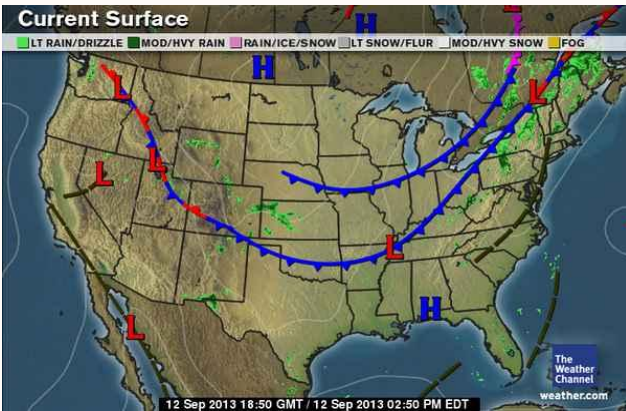




Market Update & Outlook



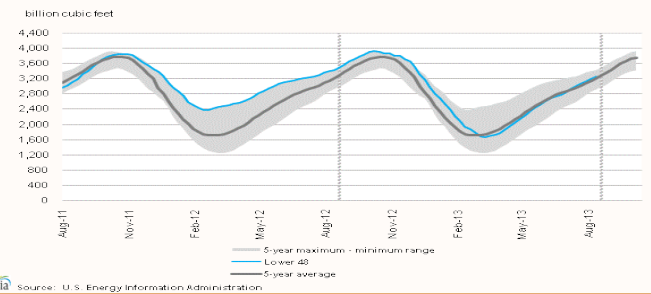
Weather:

A strong cold front marches through the region producing numerous showers and thunderstorms. Severe thunderstorms capable of producing damaging wind gusts and hail are possible from Maine to West Virginia and Virginia Thursday afternoon and in evening hours. Strong thunderstorms could make for a slow commute from New England to western Virginia and eastern West Virginia. It will be warm and humid ahead of the cold front with highs in the 80s to middle 90s from east Maine to Virginia. Slightly cooler, but still humid with highs in the 70s and 80s from West Virginia to northern New England. Much cooler temperatures follow the front into the region for Friday and the weekend. Highs primarily in the 60s and 70s and lows from the 30s to lower 50s make it feel like fall this weekend.

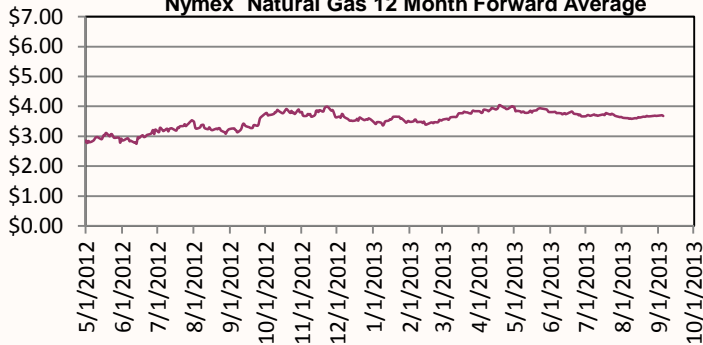
Storage to compare with 5 year range:

Working gas in storage was 3,253 Bcf as of Friday, September 6, 2013, according to EIA estimates. This represents a net increase of 65 Bcf from the previous week. Stocks were 172 Bcf less than last year at this time and 46 Bcf above the 5-year average of 3,207 Bcf. In the East Region, stocks were 114 Bcf below the 5-year average following net injections of 49 Bcf.

Working gas in underground storage compared with the 5-year maximum and minimum



Nymex Natural Gas 12 Month Forward Average



Market Watch: At the Nymex, the price of the October 2013 contract decreased over the report week. The price of the October 2013 contract fell from \$3.683 per MMBtu last Wednesday to \$3.567 yesterday. The 12-month strip (the average of the 12 contracts between September 2013 and August 2014) decreased from \$3.908 per MMBtu last Wednesday to \$3.805 yesterday.



Natural Gas Nymex Trading 9/12/13

Month	High	Low	Last	Change
Oct '13	\$3.665	\$3.537	\$3.638	\$0.070
Nov '13	\$3.734	\$3.615	\$3.712	\$0.069
Dec '13	\$3.880	\$3.770	\$3.857	\$0.059
Jan '14	\$3.964	\$3.855	\$3.943	\$0.059
Feb '14	\$3.962	\$3.859	\$3.944	\$0.058
Mar '14	\$3.921	\$3.824	\$3.905	\$0.052
Apr '14	\$3.848	\$3.755	\$3.829	\$0.046
May '14	\$3.865	\$3.772	\$3.846	\$0.045

Crude Oil Nymex Trading 9/12/13

Month	High	Low	Last	Change
Oct '13	\$109.16	\$107.30	\$108.60	\$1.06
Nov '13	\$108.24	\$106.41	\$107.75	\$1.16
Dec '13	\$106.59	\$104.91	\$106.14	\$1.08
Jan '14	\$104.97	\$103.41	\$104.54	\$1.00
Feb '14	\$103.45	\$102.28	\$103.14	\$0.93
Mar '14	\$102.08	\$101.12	\$101.78	\$0.87
Apr '14	\$100.52	\$99.55	\$100.52	\$0.87
May '14	\$99.53	\$99.04	\$99.44	\$0.82

September Indices

September Nymex - \$3.567
 Columbia Gas Transmission- \$3.520
 Dominion Transmission- \$3.170
 Indices are the first of the month Index as published by Inside F.E.R.C.'s Gas Market Report.

Natural Gas Nymex Strip Prices

Strip	High	Low	Last	Change
6 mo	\$3.854	\$3.743	\$3.833	\$0.061
12 mo	\$3.875	\$3.781	\$3.858	\$0.053
Summer 13	\$3.665	\$3.537	\$3.638	\$0.070
Winter 13-14	\$3.892	\$3.785	\$3.872	\$0.059