



Market Update & Outlook

National Doppler Radar



Weather:

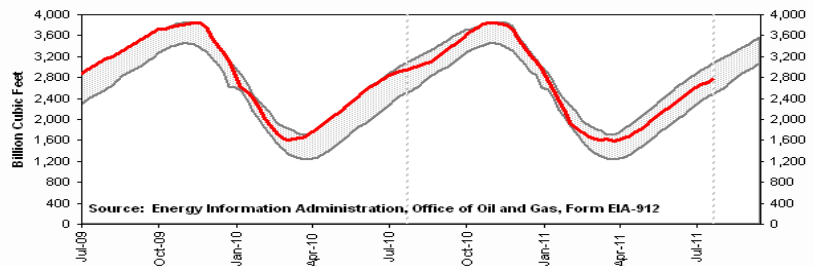
- * A few showers and thunderstorms are possible across the region Friday, with storms becoming more numerous Friday night
- * Temperatures will generally be near average region-wide, with pockets of hotter than average temperatures in the interior and some cooler than average temperatures near the coast
- * Highs will range from the 70s in Eastern New England to the 90s in western West Virginia

****HASTINGS EXTRACTION PLANT, OUT OF SERVICE, ANNUAL MAINTENANCE****

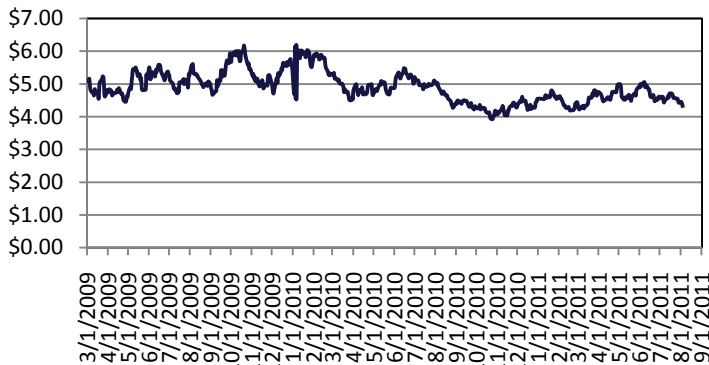
Dominion Transmission, Inc (DTI) will take the Hastings Extraction Plant out of service for planned maintenance on Tuesday, August 30, 2011 at 5:30am until Wednesday, August 31, 2011

Storage to compare with 5 year range: Working gas in storage was 2,758 Bcf as of Friday, July 29, 2011, according to EIA estimates. This represents a net increase of 44 Bcf from the previous week. Stocks were 186 Bcf less than last year at this time and 68 Bcf below the 5-year average of 2,826 Bcf. In the East Region, stocks were 124 Bcf below the 5-year average following net injections of 42 Bcf.

Working Gas in Underground Storage Compared with 5-Year Range



Nymex Natural Gas 12 Month Forward Average



Market Watch: At the NYMEX, the price of the September 2011 contract mirrored the price response of other market points and decreased 22.8 cents (5.3 percent) over the week from \$4.318 per MMBtu last Wednesday to \$4.090 per MMBtu yesterday. Since last Wednesday, expectations of cooler temperatures with the attendant diminished cooling load has likely been the chief catalyst propelling futures to a string of losses accounting for the decrease.

Check out our new website at www.rileynaturalgas.com

Natural Gas Nymex Trading 8/4/11

| Month | High | Low | Last | Change |
|---------|---------|---------|---------|-----------|
| Sep '11 | \$3.941 | \$3.941 | \$3.941 | (\$0.149) |
| Oct '11 | \$3.955 | \$3.955 | \$3.955 | (\$0.147) |
| Nov '11 | \$4.090 | \$4.090 | \$4.090 | (\$0.132) |
| Dec '11 | \$4.297 | \$4.297 | \$4.297 | (\$0.128) |
| Jan '12 | \$4.398 | \$4.398 | \$4.398 | (\$0.126) |
| Feb '12 | \$4.403 | \$4.403 | \$4.403 | (\$0.125) |
| Mar '12 | \$4.377 | \$4.377 | \$4.377 | (\$0.122) |
| Apr '12 | \$4.332 | \$4.332 | \$4.332 | (\$0.111) |

Crude Oil Nymex Trading 8/4/11

| Month | High | Low | Last | Change |
|---------|---------|---------|---------|----------|
| Sep '11 | \$86.63 | \$86.63 | \$86.63 | (\$5.30) |
| Oct '11 | \$87.04 | \$87.04 | \$87.04 | (\$5.29) |
| Nov '11 | \$87.49 | \$87.49 | \$87.49 | (\$5.29) |
| Dec '11 | \$87.96 | \$87.96 | \$87.96 | (\$5.28) |
| Jan '12 | \$88.43 | \$88.43 | \$88.43 | (\$5.24) |
| Feb '12 | \$88.90 | \$88.90 | \$88.90 | (\$5.21) |
| Mar '12 | \$89.38 | \$89.38 | \$89.38 | (\$5.18) |
| Apr '12 | \$89.85 | \$89.85 | \$89.85 | (\$5.15) |

August Indices

August Nymex - \$4.370
Columbia Gas Transmission- \$4.450
Dominion Transmission- \$4.490
Indices are the first of the month Index as published by Inside F.E.R.C.'s Gas Market Report.

Natural Gas Nymex Strip Prices

| Strip | High | Low | Last | Change |
|----------------|---------|---------|---------|-----------|
| 6 mo | \$4.181 | \$4.181 | \$4.181 | (\$0.135) |
| 12 mo | \$4.303 | \$4.303 | \$4.287 | (\$0.122) |
| Summer 11 | \$3.948 | \$3.948 | \$3.948 | (\$0.148) |
| Winter 11 - 12 | \$4.313 | \$4.313 | \$4.313 | (\$0.127) |