



### Market Update & Outlook

#### National Doppler Radar



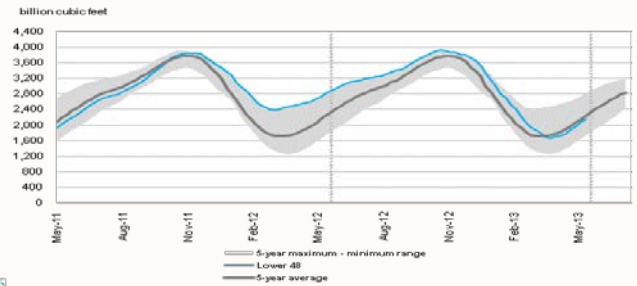
#### Weather:

- A taste of summer as hot and humid air is in store for most of the region today.
- Most areas will be dry, but a few spotty T-Storms are possible across interior sections from northern New England into the Appalachians.
- Highs in the 80s to lower 90s are expected in most areas.
- A few record highs are possible in the region.
- Another very warm and humid day for Saturday.
- Scattered thunderstorms will approach the region Saturday but they will be more likely Sunday, some possibly severe.

#### Storage to compare with 5 year range:

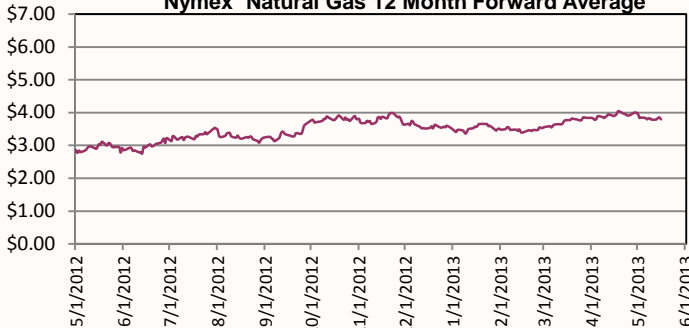
Working gas in storage was 2,141 Bcf as of Friday, May 24, 2013, according to EIA estimates. This represents a net increase of 88 Bcf from the previous week. Stocks were 664 Bcf less than last year at this time and 88 Bcf below the 5-year average of 2,229 Bcf. In the East Region, stocks were 110 Bcf below the 5-year average following net injections of 53 Bcf..

Working gas in underground storage compared with the 5-year maximum and minimum



Source: U.S. Energy Information Administration

#### Nymex Natural Gas 12 Month Forward Average



#### Market Watch: The Nymex futures price fell slightly over the report week.

The June Nymex contract moved from \$4.186 per MMBtu last Wednesday to \$4.148 per MMBtu yesterday, a decrease of \$0.038 per MMBtu.

Similarly, the price of the 12-month strip (the average of June 2013 through May 2014 contracts) decreased from \$4.333 per MMBtu to \$4.283 per MMBtu yesterday, falling \$0.05 per MMBtu

Check out our new website at [www.rileynaturalgas.com](http://www.rileynaturalgas.com)

#### Natural Gas Nymex Trading 5/30/13

Month	High	Low	Last	Change
Jul '13	\$4.184	\$4.011	\$4.023	(\$0.157)
Aug '13	\$4.204	\$4.031	\$4.043	(\$0.157)
Sep '13	\$4.192	\$4.024	\$4.037	(\$0.155)
Oct '13	\$4.204	\$4.039	\$4.052	(\$0.151)
Nov '13	\$4.280	\$4.120	\$4.128	(\$0.149)
Dec '13	\$4.431	\$4.275	\$4.283	(\$0.144)
Jan '14	\$4.507	\$4.355	\$4.363	(\$0.143)
Feb '14	\$4.450	\$4.341	\$4.344	(\$0.137)

#### Crude Oil Nymex Trading 5/30/13

Month	High	Low	Last	Change
Jul '13	\$93.99	\$91.65	\$93.61	\$0.46
Aug '13	\$94.18	\$91.89	\$93.80	\$0.44
Sep '13	\$94.18	\$91.93	\$93.81	\$0.41
Oct '13	\$93.94	\$91.76	\$93.57	\$0.44
Nov '13	\$93.52	\$91.49	\$93.16	\$0.44
Dec '13	\$93.06	\$90.90	\$92.68	\$0.51
Jan '14	\$92.51	\$90.58	\$92.20	\$0.40
Feb '14	\$91.79	\$90.27	\$91.74	\$0.37

#### June Indices

June Nymex - \$4.1480

Columbia Gas Transmission- TBD

Dominion Transmission- TBD

Indices are the first of the month Index as published by Inside F.E.R.C.'s Gas Market Report.

#### Natural Gas Nymex Strip Prices

Strip	High	Low	Last	Change
6 mo	\$4.249	\$4.083	\$4.094	(\$0.152)
12 mo	\$4.288	\$4.150	\$4.157	(\$0.130)
Summer 13	\$4.196	\$4.026	\$4.039	(\$0.155)
Winter 13-14	\$4.416	\$4.273	\$4.279	(\$0.140)